



St. Pius X School

32 Elm Street
Westerly, Rhode Island 02891
Phone: (401) 596-5735
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Henry Fiore, Jr.
Principal

Dear Parent(s):

St. Pius X School and Westerly Community Credit Union are proud to offer your child the **Save For America School Savings Program**. This program is endorsed by the White House Offices of Policy Development and Consumer Affairs, as well as the U.S. Departments of Treasury and Education.

By participating in this program, your child will learn what a savings account is, the advantages of saving, how to read an account statement, and more. In addition, your child will be able to actually 'Bank at School' with any deposit amount accepted, a penny or more. Applications are enclosed and should be filled out and returned to your child's teacher by Wednesday, Oct. 19th. The program is offered for grades K-5 and a bank day schedule will be provided.

Westerly Community Credit Union is sponsoring the **Save For America School Savings Program**. They believe, as we do, that educating young people today will create better informed adults for tomorrow. All children will receive the benefit of learning about saving and so that every child can participate in the '**Bank Days**' at school, the Credit Union will take the completed applications, open an account for each student who has a valid social security number, and make the initial deposit of \$1.00.

Also, by participating in the program, you will also be helping to raise funds for our school. **Save For America** will donate \$1.00 at the end of the year to the St. Pius X School for every active student in this program.

We look forward to the participation of your child in this exciting and valuable program.

Sincerely,

Henry Fiore, Jr.
Principal-St. Pius X School

Stephen J. White
President & CEO-Westerly Community Credit Union

Please Note:

- ~ Students who may already have an existing Share Savings or WCCU Kids Club Account at WCCU will still need to have a separate School Savings Account opened in order to participate in this program. Please fill out the enclosed application and submit it to your child's teacher.
- ~ Children who already have a WCCU School Savings Account from another participating school, do not need to complete the back side of a new application to participate in bank days. Simply fill out the front side and note the previous school where school banking took place.
- ~ It will take one week upon the Credit Union receiving the completed application before your child can participate in the school 'Bank days'.
- ~ Contact Kim Gates, WCCU School Program Specialist at 401-596-7000 ext. 2124 or email kgates@westerlyccu.com with any questions.

"Doing our best, to be our best, with the help of God"

SAVE FOR AMERICASM

Join the Movement for a Saving GenerationTM

SAVE FOR AMERICASM is the nation's #1 school savings program. Since 1980, more than 2 million participating children have deposited some \$50 million into their personal savings accounts.



SIGN UP AND LEARN TO EARN

Founded in 1980 by a grade school teacher (and mother), Save For AmericaSM is a school savings program designed for kids ages 5-14. Approved by the U.S. Department of Education as a Model Program, SFA proves that school saving can be easy, educational and fun!

WHY DO KIDS LOVE OUR SCHOOL SAVINGS PROGRAM?

That's easy: It's Cool To Save At SchoolTM! Not only do kids receive a prize just about every time they deposit at school, but SFA also keeps track of their Super SaverTM Points on a cool printed receipt. Kids learn a special skill, reach their goals and earn praise from parent volunteers and school staff—they love it!

WHY DO PARENTS LOVE OUR SCHOOL SAVINGS PROGRAM?

Parents love the convenience of saving at school with no minimum deposit amount. SFA provides kids a weekly experience of saving towards and then achieving goals. Then, it lets them track their student's progress together — online. All of this cultivates a child's confidence and responsibility with money to avoid financial pitfalls later in life.

HOW DOES IT WORK?

On deposit day, School Volunteers help children make deposits to their accounts. After receiving a prize (usually a sticker), each child gets a printed receipt and heads for class. School Volunteers transport student funds to a local Sponsor Institution. There is no minimum deposit amount and deposits appear on your child's regular statement. Withdrawals are made at your local branch.

HOW CAN WE GET STARTED?

STEP 1 Open an Account

Follow the Instructions to open a deposit account with our sponsor institution.

STEP 2 Enroll in Save For AmericaSM

Once you receive an account number, visit www.saveforamerica.org to enroll your child (or, return your SFA Permission Slip in the envelope provided).

STEP 3 Be Involved!

Encourage your children to set an **achievable** savings goal and help them remember to deposit regularly. Register your e-mail for deposit reminders. And please consider volunteering — after all: you'll be helping students flourish for years to come.

“One of the most important lessons my son learned in school was the banking program - he will take it with him the rest of his life.”

— Dianne Henderson, Parent Volunteer, Southampton, NY

Program coordinators will notify you when banking begins.

“It's great that the kids can put in from a penny to whatever! Save For America gives all kids an opportunity to save.”

— Sue Zeller, Parent Volunteer, Harrison Elementary School, Cottage Grove, OR



Get with the Program!

All Students with at least 10 deposits qualify for our National Super SaverTM Drawing in April!

PARENTS! Complete the permission slip below, detach and return in the envelope provided. **NOTE: Phone, e-mail and signature** are required in case of parent/guardian notification. Personal information **is not provided to third parties.**

Turn Over to Complete Form

SFA Permission Slip

Include a valid e-mail to set savings goals and track student progress.

Parent Information (PLEASE PRINT CLEARLY)

PARENT'S NAME (FIRST, MI, LAST)

MAILING ADDRESS

CITY

STATE

ZIP

*PHONE NUMBER (TEN DIGITS)

* E-MAIL (MUST BE LEGIBLE)

Student Information (PLEASE WRITE SAME INFORMATION FOR ADDITIONAL STUDENT(S) ON BACK)

STUDENT'S NAME (FIRST, MI, LAST)

NICKNAME

DATE OF BIRTH (MM/DD/YYYY)

SCHOOL OR CLUB NAME

TEACHER

GRADE

X PARENT/GUARDIAN SIGNATURE (REQUIRED)

*Required

Information requested is used to conduct the program and to comply with U.S. law only. Save For AmericaSM complies with the same Information Security guidelines as US banks. To view our Terms of Use and Privacy Policies, please visit us online. By enrolling, you indicate your consent to these policies.

Turn Over to Complete Form

Account Agreement and IRS Certification

(please complete to authorize your child's account)

Section 1: Youth Account Agreement

By signature below, I/we hereby request that your financial institution open a joint, custodial or Uniform Transfer to Minor account (whichever may apply) in my/our name(s). I/we understand that additional accounts may be opened using this form so long as they are of the same name and ownership form. I/we recognize that changes made to this account such as removing a signer or adding a signer, may require a change authorization and that a change in the form of ownership may result. I/we agree to the terms of the applicable customer agreement.

Signature (Parent/Guardian) Parent Social Security Number*

Parent/Guardian Date of Birth

Child Name (primary account holder) Social Security Number

Section 2: Taxpayer Certification

I hereby certify that:

1. The taxpayer number(s) shown above is correct (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding by the IRS, and
3. I am a U.S. person (including a U.S. resident alien).

SIGN HERE

DATE

* Social security number & date of birth for each name on account required by USA Patriot Act.